

Пројекат финансира

Европска Унија



Репулика Србија МИНИСТАРСТВО ПОЉОПРИВРЕДЕ И ЗАШТИТЕ ЖИВОТНЕ СРЕДИНЕ

Development of FADN in the Republic of Serbia

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Content:

- Legal Framework
- Agricultural structure
- FADN current situation and results
- Future development FADN in Serbia





- Law on Agriculture and Rural Development, Article 33 (OG of RS No: 41/09, 10/13);
- Law on subsidies in Agriculture and rural development Article 36 (OG of RS No. 10/13);
- The Law on performing consultancy and expertise in Agriculture (OG of RS No. 30/2010);
- Obligation for keeping accounts just for companies and farmers which are VAT/income tax payers;
- Currently Serbia is no legal framework for the collection of micro-economic information on farms;
- The FADN system is in the process of establishment;
- EU Project supporting the establishment of FADN

FADN INSTITUTIONS

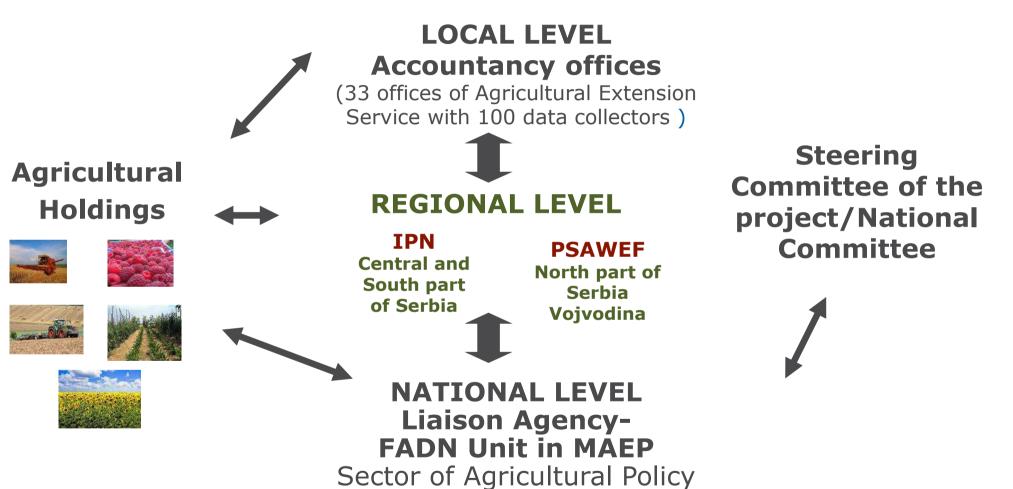


- Ministry of Agriculture and Environment Protection Unit for analytic and statistic-(*Liaison Agency*)
- National committee (Steering committee)
- Regional coordination bodies
 Two Regions at NUTS1 level: Serbia-North and Serbia-South
 Provincial Secretariat of Agriculture, Water Economy and Forestry (North Serbia/Vojvodina)
 IPN (Central and South Serbia)
- Statistical Office of Republic of Serbia
- Universities and Research institutions
- Agricultural Extension Service (Accountancy offices)
- Adviser (Data collectors)

Agriculture holdings *(agriculture producers)

ORGANIZATION OF DATA COLLECTION





Strengthening administrative capacities required for the efficient FADN
Motivation of farmers to participate, ensuring continuity of participation and promotion of the FADN

FARM STRUCTURE (1)



• Agricultural Census 2012 (Statistical Office of Republic Serbia) -

base for establishing the FADN system

- Total number of agricultural holdings 631,552
- **628,552** family agricultural holdings
- **3,000** business entities

	Number of holdings	Utilized agricultura I land, ha	Average size of UAA per holding, ha	SO, mil. EUR	SO per agricultural holding, EUR	SO per ha of agricultural holding, EUR
Agricultural holdings	631,552	3,437,423	5.44	3.750	5,939	1091
Family agricultural holdings	628,552	2,825,068	4.49	3.136	4,990	1110
Business entities	3,000	606,574	202.19	614	204,755	1012

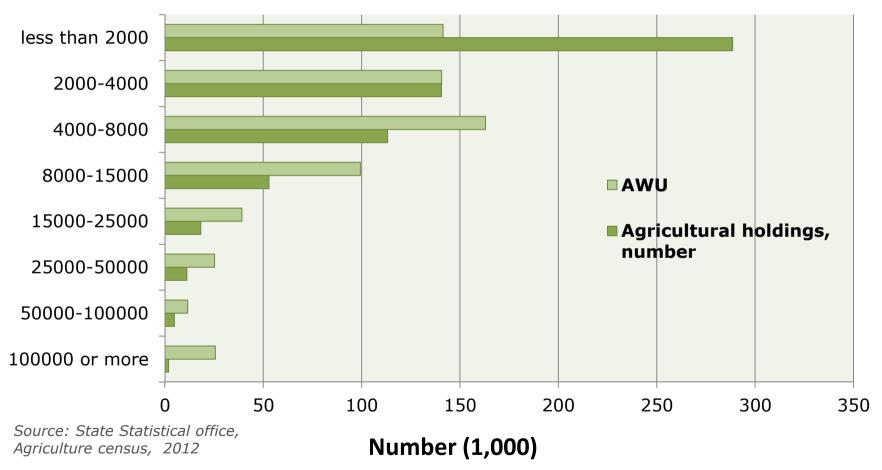
Source: SORS,

Agriculture census, 2012

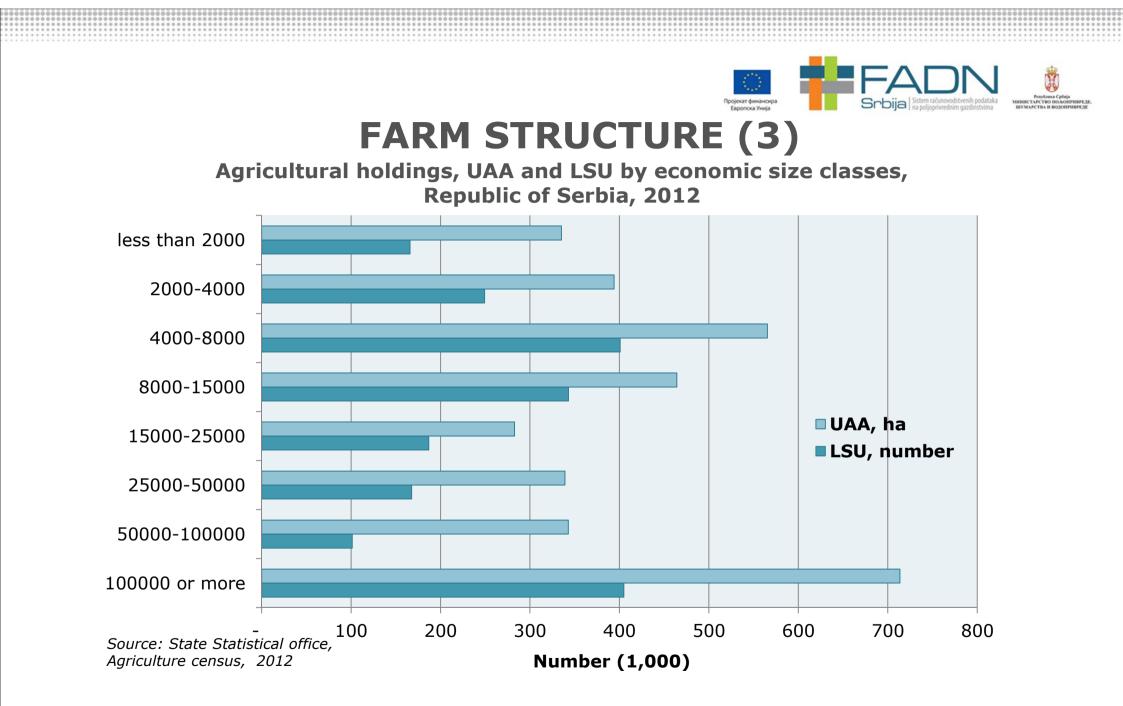


FARM STRUCTURE (2)

Agricultural holdings, AWU by economic size classes, Republic of Serbia, 2012



Largest number of AWU is in the economic size group 4000 – 8000.

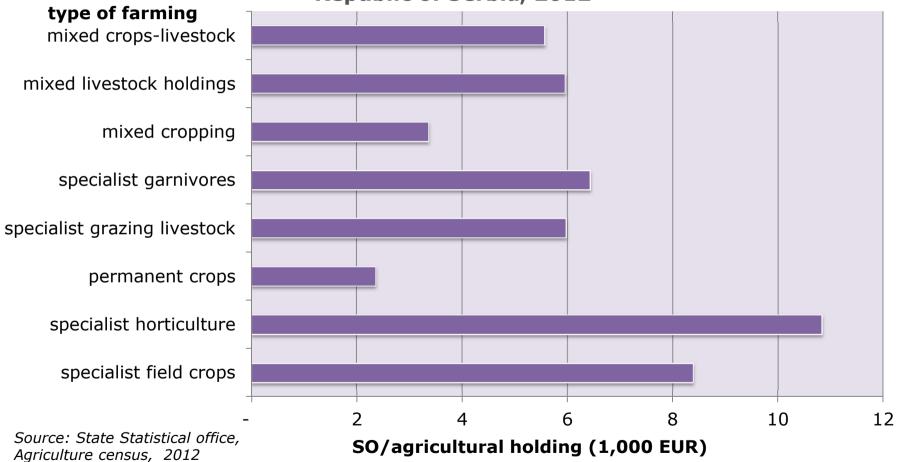


According to AC in Republic of Serbia, major agricultural holdings had the economic size up to EUR 8,000 (almost 86%), they use 38% UAA and about 40% LSU.



FARM STRUCTURE (4)

SO per holding by main types of farming, Republic of Serbia, 2012

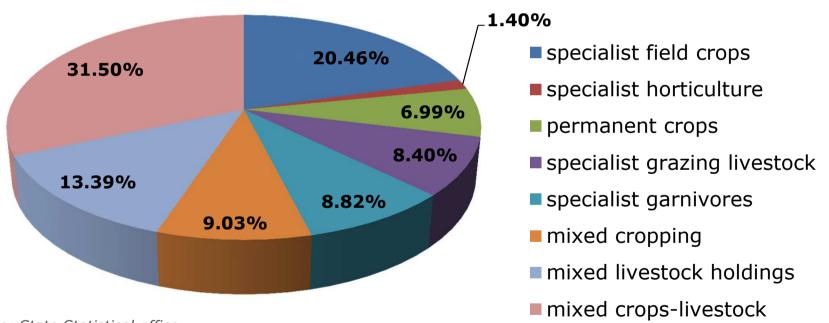


The highest average SO per holding by type of farming in 2012 was on holdings specilized in horticulture (almost EUR 11,000), and in specialized field crops holdings (more than EUR 8,000)



FARM STRUCTURE (5)

Agricultural holdings by main types of farming, Republic of Serbia, 2012 (%)



Source: State Statistical office, Agriculture census, 2012

According to the graph, in 2012 the largest share of holdings in Republic of Serbia is in mixed crops-livestock farming (about 31%). The next group by the number of holdings is specialist field crops (about 20%).

FADN - CURRENT SITUATION AND RESULTS



EU Project supporting the establishment of FADN

Current situation - Results	Expected until the end of 2015			
Legal	basis			
Law on agriculture and rural development	Update 5-year FADN National plan			
Regulation for extension service	Draft FADN Rulebook prepared			
Memorandum of Understanding with SORS	Update regulations for Agricultural Extension Service			
Organization Council Regulation (EC) No 1217/2009, Commission Implementing Regulation (EU) No 730/2013				
National level (Liaison Agency is MAEP, Steering Committee of the project)	 Strengthening the organisation (Allocation of staff at national and regional 			
Regional level (Provincial Secretariat for Agriculture in Vojvodina(North Serbia)/ PSAWEF & Institute for Science Application In Agriculture in Central and South Serbia/ IPN)	 level; Training of staff at all levels) Evaluate structure (especially number and borders of FADN regions) 			
Local level (33 offices of Agricultural Extension Service with 100 data collectors)	FADN in job description			



računovodstvetih podataka oprivrednim gazdinstvima

Current situation - Results

Expected until the end of 2015

Methodology

Commission Implementing Regulation (EU) No 385/2012, 1320/2013

Selection plan (Commission Regulation (EU) No 1291/2009, Commission Regulation (EC) No 1242/2008)	Development and test of methodology for data collection from farms not keeping accounts				
Sampling from farms not keeping account	Evaluate selection plan				
Data Collection and validation (500 holdings)	Further development depends on national use/requirements				
Tools					
Commission Implementing Regulat	ion (EU) No 385/2012 , 1320/2013				
Development of software	Maintenance and Quality Control				
Development of forms and guidelines	Further development if needed				
Software					
Developed based Commission Implementing Regulation (EU) 868/2008	In process of development based on Commission Implementing Regulation (EU) 385/2012, 1320/2013				

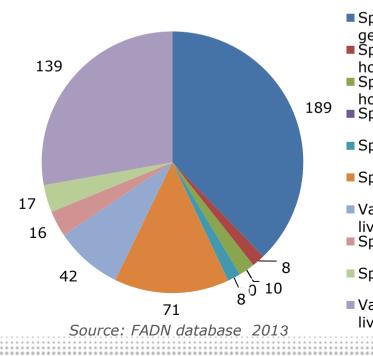


DATA COLLECTION AND DATA VALIDATION

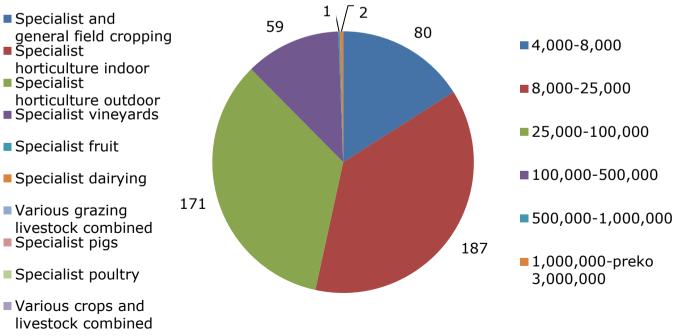
 Data base of the Agricultural Census 2012, i.e. the Statistical Register comprising 631,552 farms

Current sample ≈ 500 holdings representing

•Two Regions at NUTS1 level: Serbia-North and Serbia-South



Type of production



Economic size



Current situation - Results

Expected until the end of 2015

Data Collection and Data Validation/Commission Implementing Regulation (EU) No 283/2012 , 730/2013

Accounting year 2011: 40 Agricultural Holdings	Increase sample of the agricultural holdings (including farms with accountancy)			
Accounting year 2012: 172 Agricultural Holdings	Increase quality of data			
Accounting year 2013: 500 Agricultural Holdings (Data are in process of validation)	Annually increase sample Motivation agriculture producers to participate in FADN			
Accounting year 2014: 500 Agricultural Holdings	Promotion FADN			
National Use of Data				
Draft FADN Statistics from 497 farms	FADN Statistics			
	Feedback to farmers			
Evaluation of Data from 497 farms	Research			

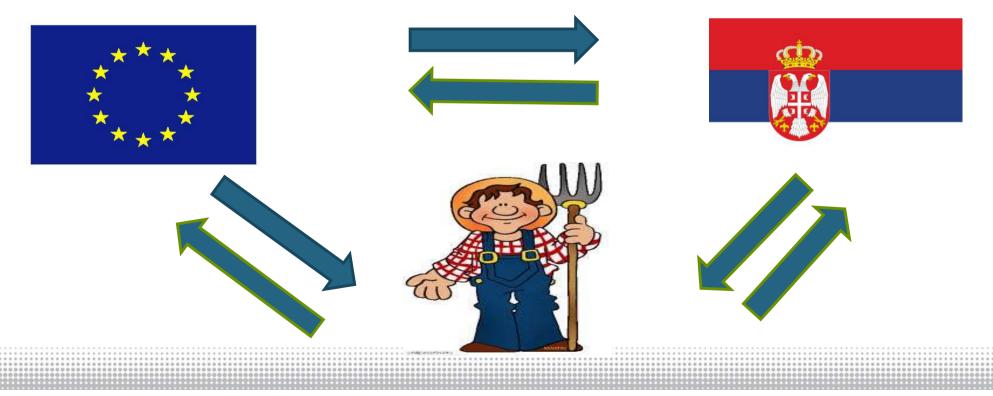
FADN data



- Analysis of the effects of agricultural policy measures
- Economic Analysis and Research

Raising the quality of work advisory services Benefits for agriculture producers

Establishing FADN survey Republic of Serbia as an obligation of joining the EU FADN system



USE OF FADN DATA DEVELOPMENT FADN STATISTICS FOR THE NEXT YEARS



- Larger FADN sample
- More experienced data collectors/quality Improvement
- Include more indicators
- More specific analysis
- Create improved agricultural policy

FUTURE DEVELOPMENT IN SERBIA



- Legal basis
 - Update rulebook and regulations (if needed)

Organisation

- Strengthening the organisation

Methodology

- Continuous adjustment to EU requirements and national needs

• Data collection

- Increase sample
- Increase quality of data
- Motivation agriculture producers to participate in FADN
- Further development of data collection according to EU and/or national requirements

National use of data

- Create improved agricultural policy
- Publish Statistics
- Feedback to farmers
- Research





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